

Solicitation of Interest Form (3 AAC 08.087)

**TO: Administrator of Securities
Division of Banking, Securities & Corporations
P O Box 110807, Juneau, AK 99811-0807**

Name of Company	
Street Address of Principal Office	
Company Telephone Number	
Date of Organization	
Amount of the Proposed Offering	
Name of Chief Executive Officer	
E-mail address of company	

- **This is a solicitation of interest only. No money or other consideration is being solicited and none will be accepted.**
- **No sales of the securities will be made or commitment to purchase accepted until the delivery of a final offering circular that includes complete information about the company and the offering.**
- **An indication of interest made by a prospective investor involves no obligation or commitment of any kind.**
- **This offer is being made under the requirements of federal and state securities laws. Neither the federal nor the state authorities have confirmed the accuracy or determined the adequacy of this document or any other document presented to you in connection with this offer. No sale may be made until the offering statement is qualified by the US Securities & Exchange Commission and the securities are registered in Alaska.**
- **Registration of the securities for sale in Alaska is dependent on compliance with the Alaska Securities Act (AS 45.55). Therefore, there can be no assurance that the securities will be registered for sale in Alaska.**

This Company: Has never conducted operations.
 Is in the development stages.
 Is currently conducting operations.
 Has shown a profit in the last fiscal year.
 Other (specify)

Solicitation of Interest Form (3 AAC 08.087)

A. BUSINESS

1. Describe in general what business the company does and proposes to do, including what products or goods are or will be produced or services that are or will be rendered.

2. Describe in general how these products or services are to be produced or rendered, and how and when the company intends to carry out its activities.

B. OFFERING PROCEEDS

3. Describe in general how the company intends to use the proceeds of the proposed offering.

<u>Description</u>	<u>Approximate Amounts</u>	<u>Percentage of Total</u>
		%
		%
		%
		%
		%
		%
		%

Other information you wish the Administrator to consider:

Solicitation of Interest Form (3 AAC 08.087)

C. KEY PERSONNEL OF THE COMPANY

4. Provide the following information for all officers and directors (attach additional pages as needed).

Name	Title
Office Street Address	Telephone Number

Employment History for the Past Five Years

Employers	Titles	Dates of Positions (Mon/Yr)	
		From	To
		From	To
		From	To
		From	To

Education

Schools/Colleges	Degrees or Certifications	Dates of Attendance (Mon/Yr)	
		From	To
		From	To
		From	To

Name	Title
Office Street Address	Telephone Number

Employment History for the Past Five Years

Employers	Titles	Dates of Positions (Mon/Yr)	
		From	To
		From	To
		From	To
		From	To

Education

Schools/Colleges	Degrees or Certifications	Dates of Attendance (Mon/Yr)	
		From	To
		From	To
		From	To

Solicitation of Interest Form (3 AAC 08.087)

Name	Title
Office Street Address	Telephone Number

Employment History for the Past Five Years

Employers	Titles	Dates of Positions (Mon/Yr)	
		From	To
		From	To
		From	To
		From	To

Education

Schools/Colleges	Degrees or Certifications	Dates of Attendance (Mon/Yr)	
		From	To
		From	To
		From	To

Name	Title
Office Street Address	Telephone Number

Employment History for the Past Five Years

Employers	Titles	Dates of Positions (Mon/Yr)	
		From	To
		From	To
		From	To
		From	To

Education

Schools/Colleges	Degrees or Certifications	Dates of Attendance (Mon/Yr)	
		From	To
		From	To
		From	To

Use additional sheets if necessary.

THIS FORM MUST BE SUBMITTED AT LEAST 10 BUSINESS DAYS PRIOR TO THE INITIAL SOLICITATION OF INTEREST UNDER 3 AAC 08.087 ALONG WITH ANY OTHER MATERIALS TO BE USED TO CONDUCT SOLICITATIONS OF INTEREST. ANY AMENDMENT TO THE MATERIALS MUST COMPLY WITH 3 AAC 08.087(d).